

SAPTAK CHEM AND BUSINESS LIMITED

Regd. Office: 201 Chiranjiv Complex Mahalaxmi Five Road, Paldi, Ahmedabad-380007

Contact No.: + 917778878401 Website: www.saptakchem.com

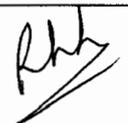
Email id: munakchem1980@gmail.com CIN: L24299GJ1980PLC101976

ANNEXURE VI

COMPLIANCE REPORT TO BE SUBMITTED ALONG WITH THE DRAFT SCHEME

It is hereby certified that the draft scheme of arrangement involving Saptak Chem and Business Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars	Remarks
1	Regulations 17 to 27 of LODR Regulations	Submission of documents to Stock Exchanges	Yes, Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Yes, Complied. The Company and the Scheme does not violate, override or limit the provisions of the Securities Law or requirements of the Stock Exchange.
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Yes, Complied All the required documents prescribed by the SEBI Circular
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities	Not applicable since the scheme does not involve the listed entity.
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Not Applicable, Submission of Valuation Report is not applicable on the Company as the scheme does not involve any change in the shareholding pattern. Further the company has obtained certificate from valuer for non - applicability of the valuation.
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with the Accounting Standard	Yes, Complied
(e)	Para (I)(A)(5)	Provision of approval of public shareholders through e-voting.	Not Applicable Provision for approval of Public Shareholders through e-voting




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			is not applicable. The Certificate/undertaking by the statutory Auditor about non-applicability is being submitted by the statutory auditor to the company.
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For, Saptak Chem and Business Limited



Meera Panchal
Company Secretary



Rohitkumar Parikh
Managing Director
DIN: 07394964



Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving Saptak Chem and Business Limited are in compliance with all the Accounting Standards applicable to a listed entity.



Ganesh R Thakor
Chief Financial Officer



Rohitkumar Parikh
Managing Director
DIN: 07394964



Date: 19/01/2024

Place: Ahmedabad